

Annexure - 2

Name of the Corporate Debtor: **Shree Ambika Sugars Ltd** Date of commencement of CIRP: **18/12/2019** List of creditors as on: **28.02.2021**

List of Unsecured Financial Creditors belonging to any class of creditors

(Amount in ₹)

| Sl. No | Name of creditor | Identification No. | Details of claim received | | Details of claim admitted | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|--------------------|---|------------------------|---------------------------|-----------------------|---------------------------|---|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|---|
| | | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | E D & F Man Commodities India Pvt Ltd | U51909MH2005 PTC157588 | 10-01-2020 | 9,73,18,482 | 9,73,18,482 | Advance against Supply | | No | 0.93 | | | | | |
| 2 | State Bank of India, Kaladur Branch* | AAACSB577K | 02-01-2020 | 4,07,18,401 | 4,07,18,401 | H & T Loans | 4,07,18,401 | No | 0.39 | | | | | Corporate Debtor has provided Corporate Guratantee to Bank for granting a Harvest & Transport Loans (H& T Loans) to Registered Sugar Cane Farmers and Gang Leaders. |
| 3 | State Bank of India, Pennadam Road Branch* | AAACSB577K | 02-01-2020 | 27,82,08,945 | 27,82,08,945 | H & T Loans | 27,82,08,945 | No | 2.66 | | | | | Corporate Debtor has provided Corporate Guratantee to Bank for granting a Harvest & Transport Loans (H& T Loans) to Registered Sugar Cane Farmers and Gang Leaders. |
| 4 | State Bank of India, Vridhachalam Branch* | AAACSB577K | 02-01-2020 | 7,82,02,512 | 7,82,02,512 | H & T Loans | 7,82,02,512 | No | 0.75 | | | | | Corporate Debtor has provided Corporate Guratantee to Bank for granting a Harvest & Transport Loans (H& T Loans) to Registered Sugar Cane Farmers and Gang Leaders. |
| 5 | State Bank of India, Jayankonoacholapuram Branch* | AAACSB577K | 02-01-2020 | 7,36,01,158 | 7,36,01,158 | H & T Loans | 7,36,01,158 | No | 0.70 | | | | | Corporate Debtor has provided Corporate Guratantee to Bank for granting a Harvest & Transport Loans (H& T Loans) to Registered Sugar Cane Farmers and Gang Leaders. |
| 6 | State Bank of India, Thirupanandal Branch* | AAACSB577K | 02-01-2020 | 45,01,920 | 45,01,920 | H & T Loans | 45,01,920 | No | 0.04 | | | | | Corporate Debtor has provided Corporate Guratantee to Bank for granting a Harvest & Transport Loans (H& T Loans) to Registered Sugar Cane Farmers and Gang Leaders. |
| 7 | Union Bank of India (e-Corporation Bank) - Aduthurai Branch, Thanjavur* | AAACSB577K | 31-12-2019 | 80,01,98,506 | 80,01,98,506 | H & T Loans | 80,01,98,506 | No | 7.66 | | | | | Corporate Debtor has provided Corporate Guratantee to Bank for granting a Harvest & Transport Loans (H& T Loans) to Registered Sugar Cane Farmers and Gang Leaders. |
| 8 | Thiru Arooran Sugars Limited (Though its Resolution Professional) | L1542ITN1954P LC002915 | 28-12-2019 | 7,47,03,86,952 | | Corporate Guarantor to Credit Facility extended to Corporate Debtor | 7,47,03,86,952 | YES | - | 7,47,03,86,952 | | | | The Bankers (who are also Financial Creditors in this case) of the present Corporate Debtor have Invoked the Guarantee given by Thiru Aroon Sugars Limited in their favour & have lodged a claim with IRP of the Guarantor for payment of the same. Although the claims have been accepted by the IRP/RP of the Guarantor, The claim by the IRP/RP of the Guarantor shall stand eligible for claim only in case the payment is made by the IRP/RP to the claimant of the bankers who have invoked the guarantee as only in that case the right to recover will be created. However the final call in this regard shall be taken by member of CoC. |
| 9 | Thiru Arooran Sugars Limited (Though its Resolution Professional) | L1542ITN1954P LC002915 | 05-08-2020 | 13,63,00,000 | | Short Tem Finance by the Group Company | - | YES | - | | | 13,63,00,000 | | |
| Grand Total | | | | 8,97,94,36,876 | 1,37,27,49,924 | - | 8,74,58,18,394 | - | 13.14 | 7,47,03,86,952 | - | 13,63,00,000 | - | |

For SHREE AMBIKA SUGARS LIMITED

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